

Welcome to Shelby Eye Centers

In order to serve you better we ask that you print the following information and answer to the best of your ability. (All information will be kept confidential)

Patient information

Name _____
Last First Middle

Address _____ State _____ Zip _____

Mailing address if different from physical

Address _____ State _____ Zip _____

Date of Birth _____ Age _____ SS# _____
(this information is required for filing some insurances)

Email Address _____

Phone (please check preferred method of contact)

Cell _____

Home _____

Work _____ Ext _____

We will leave reminders of appointments at the preferred number

Sex: Male Female

Please Check Appropriate Box

Minor Single Married Separated Divorced Widowed

Employer _____ Occupation _____

Business Address _____ Phone _____

Spouse _____ Employer _____ Phone _____

Person Responsible for Payment _____ Relationship _____

Address _____ City/State _____ Zip _____

Emergency Contact

Name _____ Relation _____ Phone _____

Referred by Name _____ Phone _____

Address _____ City/State _____ Zip _____

Responsible Party

Name of Insured _____ Relation to patient _____
Address _____ Phone _____
Employer _____ Phone _____
Is person currently a patient at this office Yes No

Insurance Information

Name of Insured _____ Relationship to Patient _____
Date of Birth _____ SS# _____
Name of employer _____ Phone _____
Address of Employer _____
Insurance Company _____
Group # _____ Policy# _____
Insurance Company Address _____ Phone _____

Do you have additional Insurance Yes No (If yes complete the following)

Name of employer _____ Phone _____
Address of Employer _____
Insurance Company _____
Group # _____ Policy# _____
Insurance Company Address _____ Phone _____

I understand and agree that (regardless of insurance coverage), I am ultimately responsible for payment of my account for professional services rendered. I certify that information above is true and correct to the best of my knowledge.

Signature _____ Date _____
Parent if Minor _____ Date _____

Shelby Eye Centers

Financial Policy

We are pleased that you have chosen Shelby Eye Center as your eye care provider. We are committed to providing you with the best possible medical, optical and surgical eye care. If you have medical health insurance, we are here to help you receive your maximum allowable benefits. However, we need your help and we want you to fully understand our financial policy.

Payment is expected at the time of service rendered

For our non-covered patients we except Cash, Checks and all major Credit Cards

If you have an insurance that we are not under contract to file, you will be provided with papers to file the claim as you leave the office so that you may be reimbursed.

If you have Medicare, Medicaid or private insurance we ask that you pay any unpaid deductibles or co-payments required by your health insurance plan. Your insurance is a contract between you and your insurance company. Any balances or denied services your insurance does not pay will automatically become your responsibility.

If we participate with your HMO or PPO plan, we will file your insurance after the copayment has been paid. If your insurance has a deductible, you will be asked to pay the patient responsibility after that deductible is met. Please refer to your handbook, as all services are not covered by all HMO and PPO plans.

If you are a Medicare patient, our office is happy to file your Medicare and secondary insurance. If you have Medicare only, you are responsible for paying the (Medicare deductible) in each calendar year and then your responsibility will be 20% of the charges. If you are a Medicare patient and you have a secondary insurance that covers your deductible you will have no payment responsibility unless Medicare denies a service.

If you are a Medicaid patient you MUST present you Medicaid card and pay your \$3.00(\$3.30 South Carolina) copayment before the doctor sees you. Without your card and copayment we cannot perform services for you under the Medicaid program.

Additional Charges

Returned Checks- will be subject to a \$25.00 non-sufficient fund fee.

Broken Appoints- a charge of \$25.00 will be imposed if not notified at least 24 hours in advance.

Acknowledgement

I have read the Shelby Eye Centers financial policy. I understand and agree that regardless of my health insurance coverage I am ultimately responsible for payment of my account for services rendered.

Print Name _____ SS# _____

Signature _____ Date _____

Medical History

Please provide the following information to the best of your knowledge

Name _____ DOB _____

Ocular

Have you been told that you have any of the following eye conditions :

- Cataracts Glaucoma Macular Degeneration
 Retinal Disease Crossed Eyes Chronic eyelid disease or infections
 Seasonal Allergies Droopy Eyelids
 Other _____

Have you ever had an injury to your head or eyes? Yes No

If yes please explain _____

Do you currently wear contact lenses or glasses? Yes No

If yes how long have you had your prescription? _____ Years

Tobacco/Alcohol Use

Do you smoke Yes No If yes how much do you smoke per day _____
and for _____ years

If you have been a previous smoker date quit _____ / _____ / _____

Do you use any other tobacco products? Yes No

If yes What? _____ Number of years _____

Do you drink alcohol Yes No How much weekly _____

Systemic History (Please Check any of the following that you have or have had):

Are you a Diabetic? Yes No

If Yes how many years _____ Average BS Level _____

Treating Physician _____

- Heart Disease Ulcers
 Strokes _____ yr Colitis/Diverticulitis
 High Blood Pressure Bladder Problem
 Thyroid Disease Kidney
 Cancer-Type _____ Arthritis/Lupus
 Anemia/Leukemia HIV
 Tuberculosis Neurological
 Sexual transmitted disease Psychological/Mental
 Lung disease/asthma/emphysema Skin disease
 Liver Disease/Hepatitis Bleeding or Bruising
 Other _____

Have you ever had any injuries? _____

Have you ever been treated for drug addiction? Yes No if yes _____

Surgical History

Procedure	Year

Family History

Please note any of the following by adding relation of blood relative that had the condition

Condition	Relative
Diabetes	
High Blood Pressure	
Heart Disease	
Anemia/Leukemia	
Thyroid Disease	
Tuberculosis	
Cancer	
Stroke	
Neurological	
Psychological	
Cataracts	
Glaucoma	
Macular Degeneration	
Crossed Eyes	
Other	

Has any family member ever had a drug addiction? [] Yes [] No

If Yes _____

Drug Allergies

Please list any medications which have caused sensitivity or allergic reactions:

	/reaction		/reaction
	/reaction		/reaction
	/reaction		/reaction
	/reaction		/reaction

Medications

Medication	Dosage/Use	Reason for Use

Primary Care Physician _____

Facility _____

Phone _____ Fax _____

Lifestyle Questionnaire

Do you have any problems :

	Yes	No
Driving/Driving at Night		
Glare		
Reading		
Watching TV		
Sports		
Hobbies		
Any Daily Activities		

Describe _____

Patient Consent for the Use and Disclosure of Health Information, Treatment, Payment, Communication or Healthcare Operations.

I, _____ understand that Shelby Eye Centers P.A. originates and maintains paper and/or electronic records describing my health history, symptoms, examination and test results, diagnoses, treatment, and any plans for future care and treatment. I understand that this information is used for planning my care and treatment, communication with other providers, third party payor verification, correct coding, billing, and as a tool for routine healthcare operations.

I understand, and have been given, the opportunity to read and review a Notice of Information Practices that provides description of information uses and disclosures.

I understand that as part of this organization's treatment, payment or health care operation, it may become necessary to disclose my protected health information to another entity (*including family members and individuals listed below*) and I consent to such disclosure for these permitted uses, including disclosure via fax.

Name	Relationship	Verification (DOB)

I fully understand and accept the terms of this consent

Print Full Name Date of Birth

Signature Date

Print Full Name (Legal Guardian) Date of Birth

Signature Guardian or legal Power of Attorney Date

Witness Signature and Title Date

Shelby Eye Centers
Written Acknowledgement Form

I hereby acknowledge receipt of Shelby Eye Centers Notice of Privacy Practices

Name (please print): _____

Signature: _____

Date: _____

or

I am a legal guardian of _____ (patient name). I hereby acknowledge receipt of Shelby Eye Centers Notice of Privacy Practices with respect to the patient.

Name (please print): _____

Relationship to the Patient: _____ Parent _____ Legal Guardian

Signature:

_____ Date: _____